

Adslot Ltd ABN: 70 001 287 510 ASX: ADJ Level 2, 85 Coventry St, South Melbourne Victoria 3205 Australia E: info@adslot.com

www.adslot.com

T: +61 (0) 3 8695 9199 F: +61 (0) 3 9696 0700

ASX ANNOUNCEMENT

1 July 2014

Adslot Ltd - Request for trading halt

Adslot Ltd (Adslot) requests an immediate trading halt as it is completing a placement of a material number of shares to a number of institutional and sophisticated investors.

For the purposes of ASX Listing Rule 17.1, Adslot provides the following further information:

- (a) Adslot expects that the trading halt will remain in place until the commencement of trading on Thursday, 3 July 2014, unless before that time Adslot makes a further announcement and requests that the trading halt be lifted; and
- (b) Adslot is not aware of any reason why the trading halt should not be granted.

If you have any queries, please do not hesitate to contact the writer.

Yours sincerely

Brendan Maher

ALMI

Chief Financial Officer & Company Secretary

MELBOURNE SYDNEY NEW YORK SAN FRANCISCO SHANGHAI HAMBURG LONDON AUCKLAND