

ASX Announcement

4 October 2016

Despatch of Offer Document

Adslot Ltd (ASX:ADJ) advises that the following documents in relation to its 1-for-18 pro rata non-renounceable fully underwritten entitlement offer will be sent to all eligible shareholders today:

- Entitlement Issue Offer Document (lodged with the ASX on 22 September 2016); and
- Entitlement and Acceptance Form.

As a reminder the timetable for the Entitlements Offer is set out below.

Event	Date
Dispatch of Offer Document	Tue, 4 October 2016
Entitlement Offer Opening Date	Tue, 4 October 2016
Entitlement Offer Closing Date	Mon, 17 October 2016
Commencement of deferred settlement trading	Tue, 18 October 2016
Notification to ASX of under subscriptions	Thu 20 October 2016
Entitlement Offer Allotment Date	Mon, 24 October 2016
Dispatch of holding statement	Tue, 25 October 2016
Date of normal trading of Entitlement Offer Securities	Tue, 25 October 2016

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For further enquiries, please contact:

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