

24 October 2016

The Manager
Company Notices Section
ASX Limited
Level 45, South Tower, Rialto Towers
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Adslot Limited ACN 001 287 510 (ASX: ADJ) (**Adslot**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 20 October 2016 Adslot announced the successful completion of the fully underwritten non renounceable entitlement offer (**Entitlement Offer**) of 1 fully paid ordinary share in Adslot for every 18 fully paid ordinary shares held in Adslot as at 7.00pm (Melbourne time) on 28 September 2016 to eligible shareholders with a registered address in Australia or New Zealand and certain other jurisdictions in which Adslot has decided to make the Entitlement Offer.

Adslot advises that:

- (a) there were 325,889 fully paid ordinary shares under the Entitlement Offer related to ineligible shareholders who were unable to participate in the Entitlement Offer (**Excluded Shares**);
- (b) the Excluded Shares were instead issued without disclosure under Part 6D.2 of the Corporations Act to certain institutional and professional investors;
- (c) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (d) as at the date of this notice, Adslot has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Adslot; and
 - (ii) section 674 of the Corporations Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,
Adslot Limited



Brendan Maher
Group CFO and Company Secretary