

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Adslot Ltd
ABN	70 001 287 510

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Dyer
Date of appointment	28 May 2018

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil.

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

+ See chapter 19 for defined terms.

11/3/2002

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In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
DM Kelly Pty Ltd ATF DMK Superannuation Fund	21,659,342 fully paid ordinary shares
Securities Markets Capital Pty Ltd ATF The Dyer MIF	<p>4,000,000 unlisted options granted to the holder as nominee of Andrew Dyer in conjunction with Mr Dyer's appointment as Director.</p> <p>The exercise price of each option is \$0.036 and the options expire on 27 May 2018.</p> <p>2,000,000 options will have no vesting conditions and were immediately vested on grant. The remaining 2,000,000 options will vest in four equal tranches of 500,000 options at the end of each six month period from the date of appointment of Mr Dyer as director (providing he is a director at the time of vesting).</p>

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable.
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.