

10 August 2018

Market Announcements Office  
ASX Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
MELBOURNE VIC 3000

Dear Sir/Madam

**Section 708A(5)(e) Notice – Issue of Adslot Limited shares without a prospectus**

Adslot Limited ABN 70 001 287 510 (**ADJ** or the **Company**) has today issued 118,000,000 shares in the Company to professional and sophisticated investors under the first tranche of a two tranche placement which was announced to ASX on 3 August 2018.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued 118,000,000 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. section 674 of the Act; and
3. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of section 708A(7) and section 708A(8) of the Act).

Yours faithfully



**Felicity Conlan**  
**CFO and Company Secretary**  
**Adslot Ltd**