



Market Announcement

7 May 2019

Adslot Limited (ASX: ADJ) – Trading Halt

Description

The securities of Adslot Limited ('ADJ') will be placed in trading halt at the request of ADJ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 9 May 2019 or when the announcement is released to the market.

Issued by

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Principal Adviser, Listings Compliance (Melbourne)

7 May 2019

Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Adslot Limited (ASX: ADJ) – Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Adslot Limited (ASX: ADJ) (**Adslot** or **Company**) requests a trading halt in Adslot's ordinary shares with immediate effect to facilitate a proposed capital raising (**Capital Raising**).

The Capital Raising will be undertaken as a two tranche institutional placement: the first tranche will be undertaken using the Company's available capacity under ASX Listing Rule 7.1 and the second tranche will be subject to shareholder approval under ASX Listing Rule 10.11 because it is intended to be made to related parties of the Company.

Adslot requests that the trading halt remain in place until the earlier of the Company making an announcement to ASX in respect of the Capital Raising and the commencement of trading on Thursday, 9 May 2019.

Adslot is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Yours faithfully,



Felicity Conlan
CFO and Company Secretary
Adslot Ltd