

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Adslot Ltd
ABN	70 001 287 510

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Adrian Giles
Date of last notice	3 September 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Date of change	
No. of securities held prior to change	
Class	
Number acquired	
Number disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	
No. of securities held after change	
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	

+ See chapter 19 for defined terms.

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Contract to purchase shares under the placement undertaken by the Company announced to the ASX on 10 December 2020.
Nature of interest	<p>Mr Giles, through Yarra Ventures Pty Ltd as trustee for the Yarra Ventures Trust, has a conditional right under the contract to purchase fully paid ordinary shares in the Company under the placement undertaken by the Company announced to the ASX on 10 December 2020.</p> <p>Mr Giles is a Director of Yarra Ventures Pty Ltd and is a beneficiary of the Yarra Ventures Trust.</p> <p>Mr Giles' right to acquire the shares under the contract is subject to shareholder approval at the Company's annual general meeting.</p>
Name of registered holder (if issued securities)	Shares not yet issued, as the issue is conditional on shareholder approval. The registered holder will be Yarra Ventures Pty Ltd ATF the Yarra Ventures Trust.
Date of change	10 December 2020
No. and class of securities to which interest related prior to change	No change to existing interest - notification of new interest in 1,724,138 fully paid ordinary shares
Interest acquired	<p>Conditional right to purchase 1,724,138 shares under the placement undertaken by the Company announced to the ASX on 10 December 2020.</p> <p>The share purchase is subject to shareholder approval at the Company's Annual General Meeting on Thursday 28 January 2021.</p>
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	\$50,000 (once shareholder approval received)
Interest after change	Interest in a contract providing a conditional right to purchase 1,724,138 fully paid ordinary shares in the Company

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.