

2 February 2021

Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Section 708A(5)(e) Notice – Issue of Adslot Limited shares without a prospectus

Adslot Limited ABN 70 001 287 510 (**ADS** or the **Company**) has today issued 11,310,345 shares in the Company to directors and their related parties under the second tranche of a two-tranche institutional placement which was announced to ASX on 10 December 2020 and approved by members at a General Meeting held on 28 January 2021.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued 11,310,345 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
3. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of section 708A(7) and section 708A(8) of the Act).

Yours faithfully



Felicity Conlan
CFO and Company Secretary
Adslot Ltd