

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>ADSLOT LTD</b>
<b>ABN</b>	<b>70 001 287 510</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr Andrew Dyer
<b>Date of last notice</b>	21 December 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b>	A DM Kelly Pty Ltd ATF DMK Superannuation Fund B Securities Markets Capital Pty Ltd ATF The Dyer MIF
<b>Date of change</b>	2 February 2021 for the fully paid ordinary shares 28 January 2021 for the unlisted options
<b>No. of securities held prior to change</b>	A 36,059,342 fully paid ordinary shares B 4,000,000 unlisted options B 15,552,000 fully paid ordinary shares
<b>Class</b>	A Fully paid ordinary shares B Unlisted options B Fully paid ordinary shares
<b>Number acquired</b>	B 2,500,000 fully paid ordinary shares B 2,500,000 unlisted options
<b>Number disposed</b>	0
<b>Value/Consideration</b>	Ordinary shares: \$72,500 (\$0.029 per share) Options: nil
<b>No. of securities held after change</b>	A 36,059,342 fully paid ordinary shares B 6,500,000 unlisted options B 18,052,000 fully paid ordinary shares

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+ See chapter 19 for defined terms.

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<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>2,500,000 shares purchased as part of a share placement announced to the ASX on 10 December 2020 and approved by members at the Annual General Meeting on 28 January 2021.</p> <p>Issue of 2,500,000 new options to acquire shares announced to the ASX on 21 December 2020 and approved by members at the AGM on 28 January 2021.</p>
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#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	<p>Shares: Contract to purchase ordinary shares under the placement undertaken by the Company announced to the ASX on 10 December 2020.</p> <p>Options: Contract to be issued options to acquire fully paid ordinary shares announced to the ASX on 21 December 2020.</p>
<b>Nature of interest</b>	<p>Shares: Mr Dyer , through Securities Markets Capital Pty Ltd, had a right (which was subject to shareholder approval) to purchase ordinary shares in the Company.</p> <p>Options: Mr Dyer, through Securities Markets Capital Pty Ltd, had a right (which was subject to shareholder approval) to be issued options to acquire fully paid ordinary shares in the Company.</p>
<b>Name of registered holder (if issued securities)</b>	Securities Markets Capital Pty Ltd as trustee for The Dyer MIF
<b>Date of change</b>	<p>Shares: 2 February 2021</p> <p>Options: 28 January 2021</p>
<b>No. and class of securities to which interest related prior to change</b>	<p>Shares: 2,500,000 ordinary shares</p> <p>Options: 2,500,000 unlisted options</p>
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	<p>Shares: The contract to purchase ordinary shares was completed (after shareholder approval of that purchase was obtained at the Company's AGM on 28 January 2021) by the issue of 2,500,000 ordinary shares to Securities Markets Capital Pty Ltd as described in Part 1 above.</p> <p>Options: The contract to be issued options was completed (after shareholder approval of the issue was obtained at the Company's AGM on 28 January 2021) by the issue of 2,500,000 options to Securities Markets Capital Pty Ltd as described in Part 1 above.</p>
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	As set out in Part 1 above.

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<b>Interest after change</b>	The purchase of shares and the issue of options provided for in the contracts has occurred.
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**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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