

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ADSLOT LTD
ABN	70 001 287 510

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Andrew Dyer
Date of last notice	5 February 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder)	A: DM Kelly Pty Ltd ATF DMK Superannuation Fund B: Securities Markets Capital Pty Ltd ATF The Dyer MIF
Date of change	9 September 2021 - for on market purchase of fully paid ordinary shares by B 28 June 2021 - for off market transfer of fully paid ordinary shares from B to A
No. of securities held prior to change	A 36,059,342 fully paid ordinary shares B 6,500,000 unlisted options B 18,052,000 fully paid ordinary shares
Class	A Fully paid ordinary shares B Unlisted options B Fully paid ordinary shares
Number acquired	A 13,000,000 fully paid ordinary shares (transfer from B to A) B 1,000,000 fully paid ordinary shares (B bought on market)
Number disposed	B 13,000,000 fully paid ordinary shares (transfer from B to A)
Value/Consideration	\$28,600 (\$0.0286 per share) for 1,000,000 ordinary shares bought on market by B The transfer of shares between Mr Dyer's related entities (from B to A) was conducted in an off-market transfer at a rate of \$0.0270 per share for 13,000,000 ordinary shares

+ See chapter 19 for defined terms.

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No. of securities held after change	A 49,059,342 fully paid ordinary shares B 6,500,000 unlisted options B 6,052,000 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1,000,000 shares purchased on market by Securities Markets Capital Pty Ltd ATF The Dyer MIF 13,000,000 shares in an off-market transfer between Mr Dyer's related entities (transferred by Securities Markets Capital Pty Ltd ATF The Dyer MIF to DM Kelly Pty Ltd ATF DMK Superannuation Fund)

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.