

Announcement Summary

Entity name

ADSLOT LTD.

Announcement Type

New announcement

Date of this announcement

Friday October 22, 2021

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
ADSAB	INCENTIVE OPTIONS	750,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/10/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ADSLOT LTD.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

70001287510

1.3 ASX issuer code

ADS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/10/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ADSAB: INCENTIVE OPTIONS

Unquoted +equity securities that have ceased

Number of securities that have ceased

750,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Date of cessation

Is the entity paying any consideration for the cessation?

12/10/2021

Individual dates of cessation:

250,000 - 9 September 2021

250,000 - 29 September 2021

250,000 - 12 October 2021

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

ADS: ORDINARY FULLY PAID 1,982,006,270

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

ADSAC : OPTION EXPIRING 08-AUG-2025 EX \$0.028 6,000,000

ADSAB: INCENTIVE OPTIONS 126,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.