

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>ADSLOT LTD</b>
<b>ABN</b>	<b>70 001 287 510</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr Andrew Barlow
<b>Date of last notice</b>	14 December 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Not applicable
<b>Nature of indirect interest (including registered holder)</b>	
<b>Date of change</b>	
<b>No. of securities held prior to change</b>	
<b>Class</b>	
<b>Number acquired</b>	
<b>Number disposed</b>	
<b>Value/Consideration</b>	
<b>No. of securities held after change</b>	
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	

+ See chapter 19 for defined terms.

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### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	<p>Agreement to fully underwrite any shortfall under the non-renounceable entitlement offer (<b>Offer</b>) announced to the market on 11 April 2022.</p> <p>Note that the underwriting agreement includes an ability to sub-underwrite, and sub-underwriters have been appointed.</p>
<b>Nature of interest</b>	Issue of fully paid ordinary shares pursuant to commitment under underwriting agreement.
<b>Name of registered holder (if issued securities)</b>	Venturian Pty Ltd
<b>Date of change</b>	11 April 2022
<b>No. and class of securities to which interest related prior to change</b>	Not applicable.
<b>Interest acquired</b>	<p>Potential issue of up to 116,588,604 ordinary shares (which includes Venturian Pty Ltd's entitlement as a shareholder under the Offer itself), subject to completion of the Offer, no other shareholders (including Venturian Pty Ltd) taking up their entitlement and assuming no sub-underwriter were to take up their sub-underwriting commitment.</p> <p>If, however, all of the sub-underwriters who have committed to take up part of any shortfall (including their pro rata entitlement in the Offer) comply with their obligation to do so, Venturian Pty Ltd would be required to subscribe for up to 44,284,876 ordinary shares (including its pro rata entitlement under the Offer itself).</p>
<b>Interest disposed</b>	Not applicable.
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	<p>A fee of 1% of the price of any ordinary shares taken up by a non-related party sub-underwriter will be payable to Venturian Pty Ltd, which will pay that amount to the non-related party sub-underwriter as its sub-underwriting fee. Venturian Pty Ltd otherwise will not be paid any underwriting fee.</p> <p>Any ordinary shares acquired as underwriter will be at a price of \$0.017 per share, which is the same as the offer price under the Offer.</p>

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<b>Interest 'after change</b>	<p>A maximum of 187,588,604 fully paid ordinary shares (if no shareholders take up any of their entitlement under the Offer and therefore the full underwriting commitment is taken up and none of the sub-underwriters comply with their obligation to take up part of the shortfall).</p> <p>If all of the sub-underwriters who have committed to take up part of any shortfall comply with their obligation to do so, and no other entitlements are taken up by shareholders under the offer, Venturian Pty Ltd's interest after completion of the Offer will be up to 115,284,876 fully paid ordinary shares.</p>
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**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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