

Adslot Ltd

ACN 001 287 510

SUPPLEMENTARY PROSPECTUS

Important Information

This document is a supplementary prospectus issued under section 719 of the *Corporations Act 2001* (**Supplementary Prospectus**), which supplements the prospectus lodged by Adslot Ltd ACN 001 287 510 (**Company**) with the Australian Securities and Investments Commission (**ASIC**) on 9 June 2023 (**Prospectus**).

This Supplementary Prospectus is dated 13 June 2023 and was lodged with ASIC on that date. Neither ASIC nor ASX takes any responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meanings in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus prevails. This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at <https://www.adslot.com/>. The Company will send a copy of this Supplementary Prospectus to all applicants who have subscribed for Shares to be issued by the Company on the terms and conditions set out in the Prospectus.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

Purpose

The Company has issued this Supplementary Prospectus for the purpose of providing an update on the indicative timetable for the Entitlement Offer.

The Company does not consider that any of the information in this Supplementary Prospectus is materially adverse from the point of view of a potential investor.

Key Dates

The Company wishes to provide the following indicative timetable:

ITEM	INDICATIVE TIMETABLE
Prospectus lodged and Entitlement Offer announced, Placement Offer opens and closes	Friday 9 June 2023
Supplementary Prospectus lodged and updated timetable for the Entitlement Offer announced	Tuesday, 13 June 2023
Entitlement Offer Record Date	7:00pm, Friday 16 June 2023
Prospectus and Supplementary Prospectus dispatched to shareholders, Entitlement Offer opens	Tuesday 20 June 2023

New Shares issued under the Placement	Tuesday 20 June 2023
Entitlement Offer closes	5:00pm, Thursday 29 June 2023
Notification of shortfall to Underwriter	Monday 3 July 2023
Entitlement Offer settlement	Wednesday 5 July 2023
Announcement of Entitlement Offer results, Issue of New Shares and New Options under Entitlement Offer and New Options under the Placement	Thursday 6 July 2023
Commencement of trading in New Shares issued under the Entitlement Offer	Friday 7 July 2023

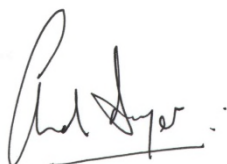
NOTES

Note: The timetable above is indicative only and may be subject to change. Unless otherwise indicated, all times are stated in Melbourne time. The Company reserves the right to vary any and all of the above dates and times without prior notice subject to the Listing Rules, the Corporations Act and other Applicable Laws. In particular, the Company reserves the right to extend the Closing Date with respect to the Entitlement Offer, to accept late applications under the Offers (either generally or in particular cases) and to withdraw one, other or both of the Offers (or any part of them) without prior notice. Any extension of the Closing Date will have a consequential effect on the issue date of New Shares and New Options.

Authorisation

This Supplementary Prospectus is issued by the Company. In accordance with section 720 of the Corporations Act, each Director has authorised and consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and behalf of the Company by:



Andrew Dyer
Chairman and Director