



Announcement Summary

Entity name

ADSLOT LTD.

Date of this announcement

Thursday July 06, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ADSAH	OPTION EXPIRING 31-DEC-2024 DEFERRED	1,062,268,541	06/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADSLOT LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

001287510

1.3 ASX issuer code

ADS

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Jun-2023 09:04	New - Proposed issue of securities - ADS	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ADSAH : OPTION EXPIRING 31-DEC-2024 DEFERRED

Date the +securities the subject of this notification were issued

6/7/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

390,048,719 Options attaching to shares issued under the Entitlement Offer and 397,219,822 Options attaching to shares issued under the Shortfall to the underwriter and sub-underwriters.
275,000,000 Options attaching to shares issued under the Placement on 20 June 2023.

Issue details

Number of +securities

1,062,268,541

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

1 Option for nil consideration per 1 Share issued under the Entitlement Offer, the Shortfall and the Placement.

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ADS : ORDINARY FULLY PAID	2,479,348,381

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADSAF : OPTION EXPIRING 15-JUN-2026 EX \$0.0177	3,200,000
ADSAH : OPTION EXPIRING 31-DEC-2024 DEFERRED	1,062,268,541
ADSAC : OPTION EXPIRING 08-AUG-2025 EX \$0.028	6,000,000
ADSAB : INCENTIVE OPTIONS	98,116,667
ADSAD : OPTION EXPIRING 11-OCT-2025 EX \$0.04	2,500,000