

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ADSLOT LTD
ABN	70 001 287 510

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Dyer
Date of last notice	16 June 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(a) DM Kelly Pty Ltd <DMK Superannuation Fund> (b) Securities Markets Capital Pty Ltd <The Dyer MIF>
Date of change	6 July 2023
No. of securities held prior to change	(a) 58,821,324 Ordinary Shares (b) 7,275,647 Ordinary Shares (b) 2,500,000 Unlisted Options exercisable at \$0.043 each on or before 16 December 2024 (b) 2,500,000 Unlisted Options exercisable at \$0.040 each on or before 11 October 2025 (b) 3,200,000 Unlisted Options exercisable at \$0.0177 each on or before 15 June 2026
Class	Ordinary Shares Unlisted Options

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Number acquired	<p>(a) 21,007,615 Ordinary Shares under entitlement</p> <p>(a) 21,007,615 Unlisted Options exercisable at \$0.006 each on or before 31 December 2024</p> <p>(b) 2,598,445 Ordinary Shares under entitlement</p> <p>(b) 12,108,621 Ordinary Shares under shortfall</p> <p>(b) 2,598,445 Unlisted Options exercisable at \$0.006 each on or before 31 December 2024</p> <p>(b) 12,108,621 Unlisted Options exercisable at \$0.006 each on or before 31 December 2024 (against shortfall shares)</p>
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.004 per share
No. of securities held after change	<p>(a) 79,828,939 Ordinary Shares</p> <p>(a) 21,007,615 Unlisted Options exercisable at \$0.006 each on or before 31 December 2024</p> <p>(b) 21,982,713 Ordinary Shares</p> <p>(b) 2,500,000 Unlisted Options exercisable at \$0.043 each on or before 16 December 2024</p> <p>(b) 2,500,000 Unlisted Options exercisable at \$0.040 each on or before 11 October 2025</p> <p>(b) 3,200,000 Unlisted Options exercisable at \$0.0177 each on or before 15 June 2026</p> <p>(b) 14,707,066 Unlisted Options exercisable at \$0.006 each on or before 31 December 2024</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Take up of entitlement and sub-underwriting of the shortfall under the Offer (as defined below)

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Agreement to sub-underwrite up to \$55,576 worth of the ordinary shares from any shortfall under the non-renounceable entitlement offer (Offer) announced to the market on 9 June 2023.
Nature of interest	Issue of fully paid ordinary shares and attaching options pursuant to commitment under sub-underwriting agreement.
Name of registered holder (if issued securities)	<p>(a) DM Kelly Pty Ltd <DMK Superannuation Fund></p> <p>(b) Securities Markets Capital Pty Ltd <The Dyer MIF></p>
Date of change	6 July 2023
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A

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Interest acquired	N/A
Interest disposed	The commitment to sub-underwrite for any shortfall under the Offer was satisfied through the issue of 12,108,621 fully paid ordinary shares and 12,108,621 unlisted options pursuant to the sub-underwriting agreement.
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	2% of the total sub-underwritten amount.
Interest after change	<p><u>Indirect (DM Kelly Pty Ltd ATF DMK Superannuation Fund)</u> (a) 79,828,939 Ordinary Shares and 21,007,615 Unlisted Options exercisable at \$0.006 each on or before 31 December 2024 (including entitlement under the Offer)</p> <p><u>Indirect (Securities Markets Capital Pty Ltd ATF The Dyer MIF)</u> (b) 8,200,000 unlisted options (b) 21,982,713 Ordinary Shares fully paid ordinary shares and 14,707,066 attaching options (including both the entitlement under the Offer and sub-underwriting agreement)</p>

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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