



Announcement Summary

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**Entity name**

ADSLOT LTD.

**Announcement Type**

New announcement

**Date of this announcement**

Friday September 15, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
ADS	ORDINARY FULLY PAID	42,122,133	Cancellation pursuant to a minimum holding buy-back	15/09/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

ADSL0T LTD.

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

70001287510

### 1.3 ASX issuer code

ADS

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/9/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

ADS : ORDINARY FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

42,122,133

**Reason for cessation**

Cancellation pursuant to a minimum holding buy-back

**Date of cessation**

15/9/2023

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Total consideration paid or payable for the securities**

AUD 164,276.320000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

42,122,133 ordinary shares have been acquired and cancelled as per the terms of the unmarketable parcels buyback, as announced on 31 July 2023.

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADS : ORDINARY FULLY PAID	3,224,495,547

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADSAF : OPTION EXPIRING 15-JUN-2026 EX \$0.0177	3,200,000
ADSAH : OPTION EXPIRING 31-DEC-2024 EX \$0.006	1,062,267,783
ADSAC : OPTION EXPIRING 08-AUG-2025 EX \$0.028	6,000,000
ADSAB : INCENTIVE OPTIONS	89,516,667
ADSAD : OPTION EXPIRING 11-OCT-2025 EX \$0.04	2,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.