Adslot.

## INVESTOR WEBINAR.

**MAY 2024** 



## GENERATIONAL INDUSTRY CHANGE.

### **COOKIE DEPRECATION: A FUNDAMENTAL CHANGE**

stance on privacy and implements Intelligent Tracking Protection which blocks 3P cookies by default

#### 73% of brands say they are not prepared for loss of 3P cookie

Google to launch privacy sandbox

· GDPR removes Privacy Shield which allowed cookieless targeting solutions coupled US companies to operate with lesser with 1% phase out of 3<sup>rd</sup> party cookie restrictions targeting Apple launches App Tracking Transparency • 1% becomes control group for requiring consumer opt-in to track behaviors advertisers to measure effectiveness across apps of privacy sandbox • Apple launches first iteration of "Hide my Fmail" Google GDPR launched in Europe Firefox Enhanced Tracking 1H-25 **GDPR** and Apple Protection is the 1st Jan-24 **Updates** browser to change default privacy settings 2023 **GDPR & Firefox** 2021 Google 2020 Google to turn off all 3<sup>rd</sup> 2019 party cookies marking the Apple end of 3rd party cookies in digital advertising Removes tracking parameters from URI **Apple Safari**  Signals broader rollout of Hide My Email coming soon • Apple takes a strong public

#### INCUMBENT SOLUTIONS LEAVE SIZEABLE ADDRESSABILITY GAP.

50% of the users are on Chrome and Android only



Mid to long-tail open web pubs, premium video Est opt-in 5% -10%



Authenticated Users only. ~5% -10% of open web pubs 

### WE ADDRESS THAT GAP.

#### 1 π ш İ ۲ . ۲ ۲ ۲ Π ш П ш ш İ 2 ۲ ۲ • π 1 • π ш .... ŕ ۲ ۲ ۲ ۲ •

## **A PORTFOLIO OF SOLUTIONS TO THIS CHALLENGE**

Ga (

Increased market share to the "walled gardens" with their consented audience data

theTradeDesk

Attempts to develop cookieless identifiers from key programmatic players

Adslot. bridge

More media trading directly between buyers and sellers using purpose-built technology & 1<sup>st</sup> party data

# OUR PRIORITIES

## **KEY PRIORITIES FOR THE ADSLOT BUSINESS.**

#### **GERMAN CONNECTED TELEVISION (CTV)**

- High value market with strong product market fit
- Privacy compliant solutions critical for DE market
- Activation commitments from 2 leading agency groups and growing publisher coverage



#### KEY UK AGENCIES AND PUBLISHER MARKETPLACES

- GDPR market with high programmatic market share
- Trading activation underway with GroupM agencies
- Significant opportunities for publisher direct (white label) marketplaces

#### BR1DGE: US MARKET FOCUS

- US\$23B obtainable market in 2025
- Unique capabilities with strong fit to market requirements
- Decisions on post cookie solutions being made in next 9 months



Introducing....





The world's only responsible bulk audience trading platform.

All the benefits of programmatic powered by the addressability and scale of premium publisher 1st party data.

## **Unique Features**

Aggregated 1P Audience Buying

Access inventory from 300 premium domains in one workflow

Scaled 1P Behavioural Audiences

Tap into proven, scaled 1P publisher behavioural, interest, and demographic data

Powered By Proven Publisher Ad Decisioning Technology

br1dge enables traders to instrument publisher's proven ad decisioning at the edges where the 1P cookie resides Transparent Media Buying

Fully transparent media buys with pricing directly negotiated between advertiser and publisher

## br1dge Launch Target Outcomes

#### **Objectives:**

Official launch of br1dge

#### **Desired Outcomes:**

- Generate Pipeline
- Continue identifying PMF and fine-tune br1dge programmatic messaging



br1

## br1dge Launch Results

#### Generate Pipeline

- 115% attainment of meeting goal (23 vs 20)
- Generated 8 new pipeline opportunities with 11 total follow-up calls

#### PMF and Messaging

- br1dge aggregates distributed ad decisioning on the "edge" where proven addressability and exposure controls reside
- Automated Deal ID is a must to shift programmatic budgets



hr'

## br1dge Sales Process

# 0 $\left( \right)$

#### Prospect

Identify target audience with the need and authority to make purchase decisions. This varies agency by agency

#### **Incremental Reach Audit**

A comprehensive diagnostic gap analysis of agencies existing campaign tactics

#### **Test and Learn**

A 30-to-60-day trial of br1dge to evaluate efficacy of our claims

#### **Convert and Ramp**

Based on test and learn results convert to paying clients that will ramp spend over several quarters

# br1dge

Incremental Reach Audit

Luxury Auto Manufacturer





The Reach Audit analyzes three critical datasets to determine the potential incremental value of br1dge

- 1. Maximum On-Target Audience Size based on US Census data
- 2. Unique Reach across the br1dge Marketplace
- 3. Actual reach based on current campaign tactics



## Luxury Auto Targeting



Core



Behavioral

Behavioral Luxury Car Shoppers

## **Total On-Target Audience**



Based on US Census Data for age and household income Baltimore County Maryland it is estimated that 390K people fit the luxury automotive targeting demographic









br1dge reaches ~60% of all on-target consumers across the br1dge premium publisher marketplace





## br1dge 1<sup>st</sup> Party Data Reaches 71% More Consumers than Programmatic



## Analysis of Current Campaigns

## br1

## Only 12% of advertiser current campaign impressions are served to iPhones, despite this being a core consumer demographic

	Cookies	No Cookies
Desktop	39%	25%
Smart Phone/Tablet	25%	<u>12%</u>
Total	64%	36%





## br1dge Unique Reach by Device and Browser

66% of br1dge reach is to devices that do not support cookies and 90% of these users are on iPhones

br1dge Device and Browser Unique Reach				
Desktop Uniques		Mobile Uniques		
Chrome	Safari	Android	iPhone	
6%	5%	28%	61%	

## br1dge Demo

## Luxury Auto Manufacturer

### Target Audience

- 25 to 54 year old
- 75K+ Household Income
- "Luxury Auto Shoppers"
- Southern / Sunny States

#### Media Plan

- CY Q3
- \$100,000 USD
- 11.7MM Imps @ \$8.50 CPM

Thank You.