



## Announcement Summary

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**Entity name**

ADSLOT LTD.

**Announcement Type**

New announcement

**Date of this announcement**

Monday October 07, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
ADS	ORDINARY FULLY PAID	340,000,000	08/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ADSLOT LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

70001287510

**1.3 ASX issuer code**

ADS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/10/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
17-Jun-2024 10:30	New - Proposed issue of securities - ADS	An accelerated offer (retail)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Up to 200,000,000 new shares to be issued subject to shareholder approval at the 2024 Annual General Meeting



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Retail Securities

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**ASX +security code and description**

ADS : ORDINARY FULLY PAID

**Issue date**

8/10/2024

Issue details

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**Number of +securities to be quoted**

340,000,000

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00100000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of shares under Shortfall Offer announced 7 October 2024



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADS : ORDINARY FULLY PAID	5,042,621,691

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADSAF : OPTION EXPIRING 15-JUN-2026 EX \$0.0177	3,200,000
ADSAH : OPTION EXPIRING 31-DEC-2024 EX \$0.006	1,062,267,783
ADSAC : OPTION EXPIRING 08-AUG-2025 EX \$0.028	6,000,000
ADSAB : INCENTIVE OPTIONS	52,450,000
ADSAD : OPTION EXPIRING 11-OCT-2025 EX \$0.04	2,500,000