



Announcement Summary

Entity name

ADSLOT LTD.

Date of this announcement

Wednesday November 06, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	26,150,000	06/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADSLOT LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

001287510

1.3 ASX issuer code

ADS

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

05-Nov-2024 14:48

Announcement Title

New - Proposed issue of securities - ADS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

26,150,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration. Issue of Options to Interim CEO announced on 6 September 2024 and issue of Options in relation to shortfall offer to Green Light Capital Pty Ltd as announced on 7 October 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.adslot.com/investor-relations/asx-announcements/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00100000

Expiry date

5/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Options to vest on the satisfaction of the milestone, and/or otherwise at the discretion of the board.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

26,150,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADS : ORDINARY FULLY PAID	5,042,621,691

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADSAF : OPTION EXPIRING 15-JUN-2026 EX \$0.0177	3,200,000
ADSAH : OPTION EXPIRING 31-DEC-2024 EX \$0.006	1,062,267,783
ADSAC : OPTION EXPIRING 08-AUG-2025 EX \$0.028	6,000,000
ADSAB : INCENTIVE OPTIONS	46,550,000
ADSAD : OPTION EXPIRING 11-OCT-2025 EX \$0.04	2,500,000
New class - code to be confirmed : Unlisted Options	26,150,000